

BidCo RelyOn Nutec A/S – Company Announcement – Interim Accounts Q4

To the bondholders in ISIN: NO 0010831373 – BidCo RelyOn Nutec A/S FRN Senior Secured EUR 100,000,000 callable bonds 2018/2023 (the "Bond Issue") issued by Bidco RelyOn A/S (formerly known as BidCo nr.2 af 15. marts 2018 A/S), Danish CVR registration no. 39467836 (the "Issuer").

Pursuant to the Bond Terms, clause 12, the Issuer shall prepare Interim Accounts no later than 60 days after the end of the relevant quarterly period, e.g. for the period ending on 31 December.

The Issuer will, however, publish the Annual Financial Statement no later than 17 March 2023, i.e. earlier than 90 days after the end of Q4.

Given that the Issuer will not use the 120 days' time allowance with respect to the Annual Financial Statement and that the Annual Financial Statement will be published less than 20 Business Days after the deadline to publish the Interim Accounts for Q4 as per the Bond Terms, the Issuer has decided to combine Q4 Interim Accounts and the Annual Report.

It is the opinion of the Issuer that this decision is in the interest of the Issuer and the Bondholders, and the Bondholders may ask for additional information at a later stage upon reasonable request.

For further questions, please contact Torben Harring, CEO, +45 23 60 04 79, tohr@relyonnutec.com.